

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 31/07/2018 |           |                        |                                  |   |  |  |
|---|-----------|------------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges                      | and Clea  | ring Limited           |                                  |   |  |  |
| Name of large                                 | I/in ativ | Overtense Heldinese    | l insite al                      |   |  |  |
| Name of Issuer                                |           | Systems Holdings       | Limited                          |   |  |  |
| Date Submitted                                | 01/08/2   | 018                    |                                  |   |  |  |
| I. Movements in Authorised                    | Share Ca  | apital                 |                                  |   |  |  |
| 1. Ordinary Shares                            |           |                        |                                  |   |  |  |
| (1) Stock code : <u>8606</u>                  | _Descrip  | otion: Ordinary        | shares                           |   |  |  |
|   |           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of precedin                  | g month   | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000                                 |  |  |
| Increase/(decrease)                           |           | Nil                    |                                  | Nil   |  |  |
| Balance at close of the mont                  | th        | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000                                 |  |  |
| (2) Stock code : N/A                          | _Descrip  | otion :                |                                  |   |  |  |
|   |           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month           |           |                        |                                  |   |  |  |
| Increase/(decrease)                           |           |                        |                                  |   |  |  |
| Balance at close of the mont                  | th        |                        |                                  |   |  |  |

| 2. Preference Shares                               |                                |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descript                          | tion :                         |                                  |   |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month _              |                                | <u>,</u> .                       |   |
| Increase/(decrease)                                |                                | _                                |   |
| Balance at close of the month                      |                                |                                  |   |
| 3. Other Classes of Shares                         |                                |                                  |   |
| Stock code : N/A Descript                          | tion :                         |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | capital   |
| Balance at close of preceding month _              |                                |                                  |   |
| Increase/(decrease)                                |                                | _                                |   |
| Balance at close of the month                      |                                |                                  |   |
| Total authorised share capital at the encurrency): | nd of the month                | (State HK\$1                     | 00,000,000                                      |

## II. Movements in Issued Share Capital

|  | No. of ord  | inary shares | No of preference | e No. of other    |
|--|-------------|--------------|------------------|-------------------|
|  | (1)         | (2)          | shares           | classes of shares |
| Balance at close of preceding month      | 800,000,000 | N/A          | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | Nil         | N/A          | N/A              | N/A               |
| Balance at close of the month            | 800,000,000 | N/A          | N/A              | N/A               |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 22 June 2018 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency) Nil

| Warrants to Issue Shares of the                          | e Issuer which                  | are to be Listed                                   | d                                |   |      |   |
|--|---------------------------------|--|----------------------------------|---|------|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | 1    | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.   |                                 |  |                                  |   |      |   |
|  | N1/A                            | N1/A   | N1/A                             | NI/A                                      | N1/A | N1/A  |
| ( / / )  | N/A                             | N/A  | N/A                              | N/A                                       | N/A  | N/A   |
| ` 0  |                                 |  |                                  |   |      |   |
| Class of shares  |                                 |  | _                                |   |      |   |
| issuable (Note 1)  |                                 |  | _                                |   |      |   |
| Subscription price EGM approval date                     |                                 |  | _                                |   |      |   |
| (if applicable)  |                                 |  |                                  |   |      |   |
| (dd/mm/yyyy)   | ( / /                           | )  | _                                |   |      |   |
| 2.   |                                 |  |                                  |   |      |   |
|  |                                 |  |                                  |   |      |   |
| ( / / )  |                                 |  |                                  | · -                                       |      | _   |
| Stock code (if listed)                                   |                                 |  |                                  |   |      |   |
| Class of shares  |                                 |  | _                                |   |      |   |
| \  |                                 |  | _                                |   |      |   |
| Subscription price<br>EGM approval date                  |                                 |  | _                                |   |      |   |
| (if applicable)  |                                 |  |                                  |   |      |   |
| (dd/mm/yyyy)   | ( / /                           | )  | =                                |   |      |   |
| 3.   |                                 |  |                                  |   |      |   |
|  |                                 |  |                                  |   |      |   |
| ( / / )  |                                 |  |                                  |   |      | _   |
|  |                                 |  |                                  |   |      |   |
| Class of shares  |                                 |  |                                  |   |      |   |
| issuable (Note 1)  |                                 |  | =                                |   |      |   |
| Subscription price EGM approval date                     |                                 |  | _                                |   |      |   |
| (if applicable)  |                                 |  |                                  |   |      |   |
| (dd/mm/yyyy)   | ( / /                           | )  | _                                |   |      |   |
| 4.   |                                 |  |                                  |   |      |   |
|  |                                 |  |                                  |   |      |   |
| ( / / )  |                                 |  | -                                |   |      | _   |
| Stock code (if listed)                                   |                                 |  | _                                |   |      |   |
| Class of shares  |                                 |  |                                  |   |      |   |
| issuable (Note 1) Subscription price                     |                                 |  | _                                |   |      |   |
| EGM approval date  |                                 |  | _                                |   |      |   |
| (if applicable)  |                                 |  |                                  |   |      |   |
| (dd/mm/yyyy)   | ( / /                           | )  | =                                |   |      |   |
|  |                                 | Total  | B. (Ordina                       | ary shares) Nil                           |      |   |
|  |                                 |  | (Preferen                        | ice shares) Nil                           |      | <del>-</del>  |
|  |                                 |  | (C                               | other class) Nil                          |      | _   |

| Class and description  | Currency<br>amoun<br>outstand | t | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------------------------|---|------------------------------------|----------------------------|------------------------------|---|---|
| 1.   | _<br>_                        |   |                                    |                            |                              |   |   |
|  | N/A                           | N | I/A                                | N/A                        | N/A                          | N/A   | N/A   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                               |   | _                                  |                            |                              |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy))                                      | ( / /                         | ) | _                                  |                            |                              |   |   |
| 2.   | <u>-</u>                      |   |                                    |                            |                              |   |   |
| Stock code (if listed)   | <u> </u>                      |   |                                    | _                          |                              |   |   |
| Class of shares issuable (Note 1) Subscription price                                 |                               |   | _                                  |                            |                              |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy) 3.                                    | ( / /                         | ) |                                    |                            |                              |   |   |
|  | <del>-</del>                  |   |                                    |                            |                              |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |                               |   |                                    |                            |                              |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / /                         | ) |                                    |                            |                              |   |   |
| 4.   | <del>-</del>                  |   |                                    |                            |                              |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                               |   |                                    | _                          |                              |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / /                         | ) |                                    |                            | ary shares) Nil              |   |   |

| l particulars including EGM approval date (dd/mm/yyyy),<br>pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month  |
|---|--|--|
| N/A   |  |  |
| ( / / ) shares (Note 1)   | N/A  | N/A  |
| N/A   |  |  |
|   |  |  |
| shares (Note 1)   | N/A  | N/A  |
| N/A   |  |  |
|   |  |  |
| ( / / )   | NI/A   | NI/A   |
| Shares (Note 1)   | IN/A   | N/A  |
| Total D. (Ordinary shares)  | Nil  |  |
| (Preference shares)   | Nil  |  |
| (Other class)   | Nil  |  |
|   | pplicable, and class of shares issuable:  N/A  ( / / ) shares (Note 1)  N/A  ( / / ) shares (Note 1)  N/A  ( / / ) shares (Note 1)  Total D. (Ordinary shares) | of issuer issued during the month pursuant thereto    particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:   N/A |

| 0  | ther Movements in                       | Issued Share Capital      |   |         |   |   |
|----|---|---------------------------|---|---------|---|---|
|    | Type of Issue                           |                           |   |         | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | 1 |                           |   |         |   |   |
|    |   |                           | Class of shares issuable (Note 1)       |         |   |   |
| 1. | Rights issue                            | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |   |   |
|    |   |                           | EGM approval date: (dd/mm/yyyy)         | ( / / ) |   |   |
|    |   |                           | (dd/mm/yyyy)                            |         | N/A   | N/A   |
|    |   |                           |   |         |   |   |
|    |   |                           | Class of shares issuable (Note 1)       |         |   |   |
| 2. | . Open offer                            | At price : State          |   | ( / / ) |   |   |
|    |   |                           | Law approvar date.                      | ( / / ) |   |   |
|    |   |                           | (dd/mm/yyyy)                            |         | N/A   | N/A   |
|    |   |                           |   |         |   |   |
|    |   |                           | Class of shares issuable (Note 1)       |         |   |   |
| 3. | Placing                                 | At price : State          | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |   |   |
|    |   |                           | EGM approval date: (dd/mm/yyyy)         | ( / / ) |   |   |
|    |   |                           | (dd/mm/yyyy)                            |         | N/A   | N/A   |
|    |   |                           |   |         |   |   |
|    |   |                           | Class of shares issuable (Note 1)       |         |   |   |
| 4. | Bonus issue                             |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |   |   |
|    |   |                           | EGM approval date: (dd/mm/yyyy)         | ( / / ) |   |   |
|    |   |                           |   |         | N/A   | N/A   |
| 1  |   |                           |   |         |   |   |

|    | Type of Issue        |                               |   |   |   |   |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|---|---|---|---|---|---|
|    |                      |                               | Class of shares                         |   |   |   |   |   |   |
|    |                      |                               | issuable (Note 1)                       |   | , | , | , |   |   |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( | / | / | ) |   |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( | / | / | ) |   |   |
|    |                      |                               | , |   |   |   |   | N/A   | N/A   |
|    |                      |                               | Class of shares repurchased (Note 1)    | _ |   |   |   |   |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | ( | / | / | ) |   |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( | / | / | ) |   |   |
|    |                      |                               |   |   |   |   |   | N/A   | N/A   |
|    |                      |                               | Class of shares redeemed (Note 1)       | _ |   |   |   |   |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | ( | / | / | ) |   |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( | / | / | ) |   |   |
|    |                      |                               | , |   |   |   |   | N/A   | N/A   |
|    |                      |                               | Class of shares issuable (Note 1)       |   |   |   |   |   |   |
| 8. | Consideration issue  | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( | / | / | ) |   |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( | / | / | ) |   |   |
|    |                      |                               | (GG/IIIII/yyyy)                         |   |   |   |   | N/A   | N/A   |
|    |                      |                               |   |   |   |   |   |   |   |

| 9.  | Capital<br>reorganisation |                           | Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A |
|-----|---------------------------|---------------------------|---|
| 10. | Other<br>(Please specify) | At price : State currency | Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A  |
|     |                           |                           | Total E. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)             | Nil        |
|---|------------|
| (2)   | Nil        |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):               | Nil        |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):         | Nil        |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").) | sued Share |

| Remarks (if any):  |
|--|
| The shares of the Company were newly listed on the GEM of The Stock Exchange of Hong |
| Kong Limited on 16 July 2018.  |
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|  |
| Submitted by: Law Cheung Moon  |
| Title: Director  |
| (Director, Secretary or other duly authorised officer)                               |
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|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.